

## MAHLE HALF-YEAR 2019 – AT A GLANCE

in EUR million		H1 2019	H1 2018	Change
<b>Sales</b>	<b>Group</b>	<b>6,164</b>	<b>6,602</b>	<b>-6.6%</b>
	Europe	2,893	3,239	-10.7%
	North America	1,742	1,743	-0.1%
	South America	329	317	+3.7%
	Asia/Pacific	1,173	1,279	-8.3%
	Africa	28	24	+17.2%
	<b>Result</b>	<b>EBITDA</b>	<b>379</b>	<b>946</b>
<b>EBIT</b>		<b>80</b>	<b>616</b>	<b>-87.0%</b>
EBIT in % of sales		1.3	9.3	
<b>EBIT adjusted for amortization of goodwill and effects from purchase price allocations</b>		<b>137</b>	<b>691</b>	<b>-80.3%</b>
<b>Result from business activities</b>		<b>46</b>	<b>555</b>	<b>-91.7%</b>
<b>Cash flow</b>	<b>Consolidated net income</b>	<b>-42</b>	<b>471</b>	
	<b>Cash flows from operating activities</b>	<b>187</b>	<b>132</b>	<b>+42.0%</b>
	<b>Cash flows from investing activities</b>	<b>-266</b>	<b>62</b>	
<b>R&amp;D and capital expenditure on tangible fixed assets</b>	<b>Research and development expenses</b>	<b>383</b>	<b>382</b>	<b>+0.2%</b>
	Research and development expenses in % of sales	6.2	5.8	
	<b>Capital expenditure on tangible fixed assets</b>	<b>223</b>	<b>230</b>	<b>-3.1%</b>

in EUR million		Jun. 30, 2019	Dec. 31, 2018	Change
<b>Tangible fixed assets</b>	<b>Property, plant, and equipment</b>	<b>3,144</b>	<b>3,137</b>	<b>+0.2%</b>
<b>Equity and balance sheet total</b>	<b>Equity</b>	<b>2,920</b>	<b>3,014</b>	<b>-3.1%</b>
	Equity ratio in %	34.7	36.4	
	<b>Balance sheet total</b>	<b>8,405</b>	<b>8,272</b>	<b>+1.6%</b>
<b>Net debt</b>	<b>Financial liabilities to banks and on capital market</b>	<b>1,657</b>	<b>1,545</b>	<b>+7.3%</b>
	Thereof with a remaining period of up to 1 year	274	214	+27.7%
	Thereof with a remaining period of more than 5 years	138	193	-28.6%
	<b>Cash in hand, bank balances, and checks</b>	<b>364</b>	<b>407</b>	<b>-10.6%</b>
	<b>Group</b>	<b>78,557</b>	<b>79,564</b>	<b>-1.3%</b>
<b>Employees</b>	Germany	13,166	13,249	-0.6%
	Europe (incl. Germany)	35,473	35,655	-0.5%
	North America	16,712	17,090	-2.2%
	South America	8,901	9,074	-1.9%
	Asia/Pacific	16,452	16,697	-1.5%
	Africa	1,019	1,048	-2.8%